

Oak Tree Home Owners Associaton



October 20, 2025

Dear Oak Tree Homeowners:

December 9, 2025, is the date of the 2025 Oak Tree Homeowners Annual Meeting, starting with a social time and refreshments at 5:30PM, and the Annual Meeting beginning at 6:00PM. The location is the Oak Tree Country Club first floor Great Room.

At the Annual Meeting, owners will be voting on five separate agenda items:

- The proposed 2026 Oak Tree Home Owners Association's Budget as recommended by its Board of Directors.
- A One-time special assessment – this assessment is to be used to fund specific needs and membership requests as recommended by the OTHOA's Board of Directors, additional detailed information forthcoming by mail.
- Dues increase – The Board of Directors recommends a dues increase, the need for which will also be explained in detail in a memorandum forthcoming by mail.
- Annexation of The Legacy into Oak Tree.
- Election of Board members. If you are interested in serving as a member of the Board of Directors, please send your name, address, and a short biography to the Oak Tree HOA office: P.O. Box 1673 Edmond, OK. 73083 or email to oaktreehoa@oaktreeok.com. Submission deadline no later than 5:00 PM Monday, November 24th, 2025.

Enclosed you will find the proposed 2026 Proposed Annual Budget, and a Proxy for you to complete if you are unable to attend the Annual Meeting. Also, you will see a QR code that will link you to the 2025 Budget and September 30th, 2025, financial report or use the web address on the bottom of this page. Please review carefully and bring your discussion questions to the meeting. Please feel free to contact any Board member in advance of the meeting to discuss any issues regarding the financial information.

The Oak Tree Home Owners Association's Board of Directors understands that the word "increase" has now become norm in our everyday life; inflation has increased approximately 25.18% since 2020 when the Owners last approved a dues increase.

The Board of Directors and Owners are acutely aware of the areas and projects that need to be addressed within our community; however, without the dues increase, and the one-time special assessment, those projects cannot be completed, and our community will continue to deteriorate. As stated, you will receive a more detailed explanation of why these increases are needed to invest in our Oak Tree community.

The Oak Tree Homeowners Association Board of Directors looks forward to seeing you, and hearing and discussing your ideas and suggestions for the continued improvement and beautification of our neighborhood, so please make plans to attend.

Sincerely,

Thad Ledford, Ellen Lee, Roger Beverage, Heather Porter, and Gene Wyckoff

<https://www.oaktreeok.com/blog/documents-2025-annual-meeting>

