



December 10, 2025

Dear Oak Tree Owners,

On behalf of the Oak Tree Homeowners Association Board of Directors, we want to thank all Owners who attended the Annual Owners Meeting. Your participation and engagement are vital to the continued success and growth of our community.

We are pleased to provide the results of the votes on the 2025 Annual Owners Meeting agenda items:

- Approval of the Minutes: 292 Yes / 9 No
- Affirmation of 2025 Board Actions: 244 Yes / 58 No
- 2026 Budget Approval: 229 Yes / 80 No
- Special Assessment – Security Enhancement: 215 Yes / 101 No
- Special Assessment – Landscaping Improvements: 212 Yes / 104 No
- Special Assessment – Neighborhood Enhancements: 201 Yes / 115 No
- Special Assessment – West Side Park: 194 Yes / 94 No

Assessment Information

The **Annual Assessment** of **\$2,250.00 per home** and **\$148.00 per lot** is due in full on January 1st each year and is considered late after January 31st of that year.

The **One-Time Special Assessment** of **\$1,225.00 per home** and **\$81.00 per lot** is due in the **second quarter, by June 30th, 2026**, and is considered late after June 30th, 2026.

We are also pleased to announce the newly elected Board Members for the upcoming term:

- Thad Ledford – President
- Gene Wyckoff – Vice President
- Roger Beverage – Vice President
- Ellen Lee – Treasurer
- Heather Porter – Secretary

The Oak Tree Board of Directors remains committed to investing in the security, beauty, and overall community experience of the Oak Tree neighborhood. We encourage and welcome more Owners to attend future Board meetings, which are tentatively scheduled for the **second Tuesday of every month at 2:00 p.m.**

Thank you again for your participation and ongoing support. We look forward to working together to continue strengthening our community.

Sincerely,

Thad Ledford, Gene Wyckoff, Roger Beverage, Ellen Lee, and Heather Porter