



November 17, 2025

Dear Oak Tree Home Owner:

The 2025 Oak Tree Home Owners Annual Meeting will be held on Tuesday, December 9th, 2025, starting with a social time and refreshments at 5:30PM with the Annual Meeting starting at 6:00PM. The location is the Oak Tree Country Club first floor Great Room.

On November 3, 2025, The Board of Directors, as directed by the Bylaws of the Association, selected **Thad Ledford**, **Saundra Naifeh**, and **Sarah LaPlante** to serve on the **Nominating Committee** for the Annual Meeting election. You will be voting for one (1) Member of the Board of Directors.

If you are interested in serving on the Board of Directors for a one, two, or three-year term, ***please send your name, address, and a short biography to the Oak Tree Home Owners Association office at P.O. Box 1673, Edmond, OK 73083, for the attention of the Nominating Committee no later than Tuesday December 02, 2025, at 5:00PM.***

Nominations from the floor will not be accepted.

Board members meet bi-monthly and converse together by email and special board meetings about the operations and objectives of your Association.

Upon registration at the Annual Owners Meeting the Owners and each Proxy will receive a ballot to vote on the following:

1. Approval of the January 2024 Annual Meeting Minutes (attached).
2. Approval of Affirmation of actions taken by the Board of Directors during the calendar year of 2025.
3. Approval of the proposed 2026 Association Annual Budget with the dues increase of \$275.00 per home and \$18.00 per lot.
4. Approval of the One Time Special Assessment for 2026 for \$1,225.00 per home and \$81.00 per lot.
5. Review and consider the biography for each nominee who submitted their information to serve on the Board of Directors on or by December 2, 2025, at 5:00PM. Each nominee will have an opportunity to introduce him/her self. The Owners and Proxies shall vote with a written ballot. The nominee who receives the most votes shall serve on the Board of Directors for a term of three (3) years unless, redetermined by the Board of Directors at their first 2026 Board of Directors meeting.

Enclosed you will find an Agenda, a 2026 Oak Tree Neighborhood Investment Program information sheet, and a Proxy for you to complete if you are unable to attend the Annual Meeting. Also, you will see a QR code that will link you the 2026 Budget and the October 31, 2025, financial report or use the web address on the bottom of this letter.

Please make plans to attend your Annual Meeting. We, the Oak Tree Home Owners Association Board of Directors, look forward to meeting with all of you.

If you have questions, please email any of the Board Members listed below, or call 405-348- 1804, or email the Association Office for more information. oaktreehoa@oaktreeok.com

Sincerely,

Oak Tree Home Owners Association Board of Directors

Thad Ledford, Ellen Lee, Roger Beverage, Heather Porter, and Gene Wyckoff

Michael Biddinger Real Estate, Property Management



<https://www.oaktreeok.com/blog/documents-2025-annual-meeting>